

I- PRODUCTION YEAR 2025

(crude oil in millions of barrels ^{bbl}, gas in billion of CFS and LPG in thousands of Metric Tons ^{MT})

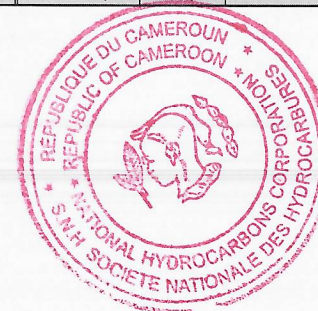
SNH'S STATE SHARE

| Operators | Associations | 1 st Quarter | | | 2 nd Quarter | | | 3 rd Quarter | | | 4 th Quarter | | | GENERAL TOTAL | | |
|------------------|--------------|-----------------------------|-----------------------|-----------------------|-----------------------------|-----------------------|-----------------------|-----------------------------|-----------------------|-----------------------|-----------------------------|-----------------------|-----------------------|-----------------------------|-----------------------|-----------------------|
| | | Crude Oil (millions of bbl) | GAS (billions of CFS) | LPG (thousands of MT) | Crude Oil (millions of bbl) | GAS (billions of CFS) | LPG (thousands of MT) | Crude Oil (millions of bbl) | GAS (billions of CFS) | LPG (thousands of MT) | Crude Oil (millions of bbl) | GAS (billions of CFS) | LPG (thousands of MT) | Crude Oil (millions of bbl) | GAS (billions of CFS) | LPG (thousands of MT) |
| PERENCO RDR | RDR | 1,457 | | | 1,519 | | | 1,419 | | | 1,422 | | | 5,817 | | |
| | DISSONI | 0,116 | | | 0,099 | | | 0,095 | | | 0,104 | | | 0,414 | | |
| | BOLONGO | 0,031 | | | 0,028 | | | 0,035 | | | 0,113 | | | 0,207 | | |
| ADDAX | LOKELE | 0,747 | | | 0,729 | | | 0,710 | | | 0,795 | | | 2,980 | | |
| | IROKO | 0,268 | | | 0,263 | | | 0,270 | | | 0,260 | | | 1,061 | | |
| PERENCO Cameroon | MOUDI | 0,059 | | | 0,029 | | | 0,030 | | | 0,061 | | | 0,179 | | |
| | EBOME | 0,081 | | | 0,026 | | | 0,023 | | | 0,190 | | | 0,320 | | |
| | MOABI | 0,025 | | | 0,056 | | | 0,058 | | | 0,242 | | | 0,381 | | |
| | SANAGA SUD | 0,067 | 5,745 | 2,080 | 0,054 | 4,914 | 2,449 | 0,065 | 5,746 | 2,346 | 0,083 | 7,519 | 1,756 | 0,269 | 23,924 | 8,630 |
| GAZ DU CAMEROUN | LOGBABA | 0,000 | 0,033 | | 0,000 | 0,039 | | 0,000 | 0,036 | | 0,001 | 0,037 | | 0,001 | 0,145 | |
| SNH | MVIA | 0,000 | | | 0,000 | | | 0,000 | | | 0,000 | | | 0,000 | | |
| Annual Total | | 2,850 | 5,728 | 2,080 | 2,803 | 4,953 | 2,449 | 2,705 | 5,782 | 2,346 | 3,269 | 7,556 | 1,756 | 11,627 | 24,069 | 8,630 |

ASSOCIATE'S SHARE

| Operators | Associations | 1 st Quarter | | | 2 nd Quarter | | | 3 rd Quarter | | | 4 th Quarter | | | GENERAL TOTAL | | |
|------------------|--------------|-----------------------------|-----------------------|-----------------------|-----------------------------|-----------------------|-----------------------|-----------------------------|-----------------------|-----------------------|-----------------------------|-----------------------|-----------------------|-----------------------------|-----------------------|-----------------------|
| | | Crude Oil (millions of bbl) | GAS (billions of CFS) | LPG (thousands of MT) | Crude Oil (millions of bbl) | GAS (billions of CFS) | LPG (thousands of MT) | Crude Oil (millions of bbl) | GAS (billions of CFS) | LPG (thousands of MT) | Crude Oil (millions of bbl) | GAS (billions of CFS) | LPG (thousands of MT) | Crude Oil (millions of bbl) | GAS (billions of CFS) | LPG (thousands of MT) |
| PERENCO RDR | RDR | 0,849 | | | 0,914 | | | 0,858 | | | 0,932 | | | 3,554 | | |
| | DISSONI | 0,085 | | | 0,073 | | | 0,070 | | | 0,069 | | | 0,297 | | |
| | BOLONGO | 0,120 | | | 0,107 | | | 0,134 | | | 0,043 | | | 0,404 | | |
| ADDAX | LOKELE | 0,482 | | | 0,472 | | | 0,461 | | | 0,366 | | | 1,781 | | |
| | IROKO | 0,105 | | | 0,103 | | | 0,106 | | | 0,112 | | | 0,426 | | |
| PERENCO Cameroon | MOUDI | 0,039 | | | 0,074 | | | 0,076 | | | 0,030 | | | 0,219 | | |
| | EBOME | 0,032 | | | 0,084 | | | 0,086 | | | -0,075 | | | 0,127 | | |
| | MOABI | 0,183 | | | 0,115 | | | 0,121 | | | -0,075 | | | 0,344 | | |
| | SANAGA SUD | 0,165 | 13,737 | 4,948 | 0,133 | 11,819 | 5,828 | 0,160 | 13,784 | 5,582 | 0,132 | 11,060 | 4,178 | 0,590 | 50,400 | 20,536 |
| GAZ DU CAMEROUN | LOGBABA | 0,002 | 0,229 | | 0,002 | 0,267 | | 0,001 | 0,247 | | 0,001 | 0,263 | | 0,005 | 1,005 | |
| SNH | MVIA | 0,000 | | | 0,000 | | | 0,000 | | | 0,000 | | | 0,000 | | |
| Annual Total | | 2,062 | 13,966 | 4,948 | 2,077 | 12,086 | 5,828 | 2,074 | 14,031 | 5,582 | 1,535 | 11,323 | 4,178 | 7,747 | 51,406 | 20,536 |

*commas are used instead of full stops



II - MARKETING STATE SHARE YEAR 2025

II-1 OIL

| Quaters | Quantities (millions of barrels) | Official average Prices (USD/bbl) | Value (billion of USD) | Weighted average exchange rate (USD/CFAP) | Value (billions of CFAP) |
|-------------------------|-------------------------------------|---|---------------------------|--|-----------------------------|
| 1st Quarter | 4,027 | 74,108 | 298,435 | 624,871 | 186,483 |
| 2 nd Quarter | 3,032 | 65,041 | 197,174 | 577,200 | 113,809 |
| 3rd Quarter | 2,542 | 65,746 | 167,104 | 560,106 | 93,596 |
| 4 th Quarter | 3,102 | 59,370 | 184,180 | 560,978 | 103,321 |
| Annual Total | 12,702 | - | 846,893 | - | 497,209 |

II-2 GAS

1 - SALE OF GAS TO THE STATE (KPDC)

| Quaters | Quantities * (billions of CF3) | Average Prices (CFAP/MCF3) | Value (billions of CFAP) | Exchange Rate (USD/CFAP) | Value (millions of USD) |
|------------------------|-----------------------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------|
| 1st Quater | 0,176 | 1 654,324 | 0,290 | 624,871 | 0,465 |
| 2 nd Quater | 0,428 | 1 654,324 | 0,708 | 577,200 | 1,226 |
| 3rd Quater | 0,370 | 1 698,422 | 0,629 | 560,106 | 1,123 |
| 4 th Quater | 0,345 | 1 670,809 | 0,576 | 560,978 | 1,026 |
| Annual Total | 1,318 | - | 2,203 | - | 3,840 |

2 - SALE OF GAS TO KPDC

| Quaters | Quantities * (billions of CF3) | Average Prices (CFAP/MCF3) | Value (billions of CFAP) | Exchange Rate (USD/CFAP) | Value (millions of USD) |
|-------------------------|-----------------------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------|
| 1st Quarter | 0,711 | 1 809,720 | 1,286 | 624,871 | 2,058 |
| 2 nd Quarter | 1,576 | 1 809,720 | 2,852 | 577,200 | 4,941 |
| 3rd Quarter | 1,366 | 1 857,977 | 2,538 | 560,106 | 4,531 |
| 4 th Quarter | 1,267 | 1 826,986 | 2,315 | 560,978 | 4,127 |
| Annual Total | 4,920 | - | 8,991 | - | 15,657 |

3 - SALE OF GAS TO THE STATE (KEDA)

| Quaters | Quantities * (billions of CF3) | Average Prices (CFAP/MCF3) | Value (billions of CFAP) | Exchange Rate (USD/CFAP) | Value (millions of USD) |
|------------------------|-----------------------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------|
| 1st Quater | 0,142 | 2 453,279 | 0,347 | 624,871 | 0,556 |
| 2 nd Quater | 0,147 | 2 453,279 | 0,361 | 577,200 | 0,626 |
| 3rd Quater | 0,148 | 2 453,279 | 0,363 | 560,106 | 0,648 |
| 4 th Quater | 0,147 | 2 453,279 | 0,361 | 560,978 | 0,643 |
| Annual Total | 0,584 | - | 1,432 | - | 2,473 |

4 - SALE OF GAS TO KEDA

| Quaters | Quantités * (milliards de CF3) | Prix moyens (CFAP/MCF3) | Valeur (milliards de CFAP) | Taux de change (USD/CFAP) | Valeur (millions de USD) |
|--------------|-----------------------------------|----------------------------|-------------------------------|------------------------------|-----------------------------|
| 1st Quater | 0,000 | 3 135,474 | 0,000 | 624,871 | 0,000 |
| 2nd Quater | 0,000 | 3 135,474 | 0,000 | 577,200 | 0,000 |
| 3rd Quater | 2,555 | 3 135,474 | 8,012 | 560,106 | 14,304 |
| 4th Quater | 0,532 | 3 135,474 | 1,669 | 560,978 | 2,976 |
| Total annuel | 3,088 | - | 9,681 | - | 17,280 |

5 - SALE OF GAS TO GAZPROM

| Quaters | Quantities * (billions of CF3) | Average Prices (USD/MCF3) | Value (billions of CFAP) | Exchange Rate (USD/CFAP) | Value (millions of USD) |
|-------------------------|-----------------------------------|------------------------------|-----------------------------|--------------------------------|----------------------------|
| 1st Quarter | 5,447 | 8,972 | 30,539 | 624,871 | 48,873 |
| 2 nd Quarter | 3,539 | 8,388 | 17,133 | 577,200 | 29,683 |
| 3rd Quarter | 4,470 | 7,984 | 19,990 | 560,106 | 35,690 |
| 4 th Quarter | 4,449 | 7,640 | 19,067 | 560,978 | 33,989 |
| Annual Total | 17,905 | - | 86,730 | - | 148,235 |

II-3 LPG

1 - LPG GAS SALES TO STATE

| Quaters | Quantities (thousands of MT) | Average Prices (CFAP/MMT) | Value (billions of CFAP) | Exchange Rate (USD/CFAP) | Value (millions of USD) |
|-------------------------|---------------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------|
| 1st Quarter | 2,437,303 | 281 780,710 | 0,687 | 624,871 | 1,099 |
| 2 nd Quarter | 1,985,455 | 281 780,710 | 0,559 | 577,200 | 0,969 |
| 3rd Quarter | 2,346,176 | 281 780,710 | 0,661 | 560,106 | 1,180 |
| 4 th Quarter | 2,219,901 | 281 780,710 | 0,626 | 560,978 | 1,115 |
| Annual Total | 8,988,835 | - | 1,907 | - | 4,364 |

2 - LPG GAS SALES TO TRADEX

| Quaters | Quantities (thousands of MT) | Average Prices (CFAP/MMT) | Value (billions of CFAP) | Exchange Rate (USD/CFAP) | Value (millions of USD) |
|-------------------------|---------------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------|
| 1st Quarter | 7,948 | 383 371,850 | 3,047 | 624,871 | 4,876 |
| 2 nd Quarter | 6,518 | 383 371,850 | 2,499 | 577,200 | 4,329 |
| 3rd Quarter | 8,415 | 383 371,850 | 3,226 | 560,106 | 5,760 |
| 4 th Quarter | 7,182 | 383 371,850 | 2,753 | 560,978 | 4,908 |
| Annual Total | 30,063 | - | 11,525 | - | 19,873 |

II-4 AUTRES REVENUS

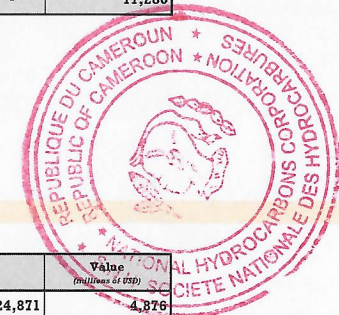
1 - OTHER INCOMES

| Quaters | Value (millions of USD) | Exchange rate | Value (billions of CFAP) |
|--------------|-------------------------|---------------|--------------------------|
| 1st Quarter | 1,087 | 624,871 | 0,660 |
| 2nd Quarter | -0,118 | 877,200 | -0,068 |
| 3rd Quarter | 13,601 | 560,106 | 7,618 |
| 4th Quarter | 24,942 | 560,978 | 13,992 |
| Annual Total | 39,481 | - | 22,202 |

2 - UNCOLLECTED INCOMES EXPECTED FROM KPDC

| Quaters | Value (millions of USD) | Exchange rate | Value (billions of CFAP) |
|--------------|-------------------------|---------------|--------------------------|
| 1st Quarter | -2,058 | 624,871 | -1,286 |
| 2nd Quarter | -4,941 | 577,200 | -2,852 |
| 3rd Quarter | -4,531 | 560,106 | -2,538 |
| 4th Quarter | -4,127 | 560,978 | -2,315 |
| Annual Total | -16,657 | - | -8,991 |

*commas are used instead of full stops



III- MARKETING ASSOCIATE'S SHARE YEAR 2025

III-1 OIL

| Quaters | Quantities (millions of bbl) | Official average prices | Value (millions of USD) | Weighted Average | Value (billions of CFA) |
|-------------------------|---------------------------------|----------------------------|----------------------------|---------------------|----------------------------|
| 1st Quarter | 1,132 | 70,414 | 79,715 | 618,232 | 49,283 |
| 2 nd Quarter | 1,429 | 64,622 | 92,331 | 577,885 | 53,357 |
| 3 rd Quarter | 2,047 | 67,486 | 138,133 | 562,813 | 77,743 |
| 4 th Quarter | 2,078 | 61,778 | 128,364 | 564,240 | 72,428 |
| Annual Total | 6,686 | - | 438,543 | - | 252,810 |

III-2 GAS

1 - SALE OF GAS TO THE STATE (KPDG)

| Quaters | Quantities (billions of CFS) | Average Prices (CFA/MCF) | Value (billions CFA) | Exchange Rate (USD/CFA) | Value (millions of USD) |
|------------------------|---------------------------------|-----------------------------|-------------------------|----------------------------|----------------------------|
| 1st Quater | 0,460 | 1 654,324 | 0,761 | 624,871 | 1,217 |
| 2 nd Quater | 1,121 | 1 654,324 | 1,854 | 577,200 | 3,212 |
| 3 rd Quater | 0,971 | 1 698,422 | 1,648 | 560,106 | 2,943 |
| 4 th Quater | 0,903 | 1 670,809 | 1,508 | 560,978 | 2,689 |
| Annual Total | 3,454 | - | 5,771 | - | 10,061 |

2 - GAS SALES TO GAZPROM

| Quaters | Quantities (billions of CFS) | Average Prices (USD/MCF) | Value (billions CFA) | Exchange Rate (USD/CFA) | Value (millions of USD) |
|-------------------------|---------------------------------|-----------------------------|-------------------------|----------------------------|----------------------------|
| 1st Quarter | 16,342 | 8,972 | 90,644 | 618,232 | 146,618 |
| 2 nd Quarter | 10,617 | 8,388 | 51,461 | 577,885 | 89,050 |
| 3 rd Quarter | 13,411 | 7,984 | 60,261 | 562,813 | 107,070 |
| 4 th Quarter | 13,346 | 7,640 | 57,533 | 564,240 | 101,966 |
| Annual Total | 53,716 | - | 259,899 | - | 444,705 |

3 -SALE OF GAS TO THE STATE (KEDA)

| Quaters | Quantities (billions of CFS) | Average Prices (CFA/MCF) | Value (billions CFA) | Exchange Rate (USD/CFA) | Value (millions of USD) |
|-------------------------|---------------------------------|--------------------------------|-------------------------|----------------------------|----------------------------|
| 1st Quarter | 0,371 | 2 453,279 | 0,910 | 624,871 | 1,456 |
| 2 nd Quarter | 0,386 | 2 453,279 | 0,947 | 577,200 | 1,640 |
| 3 rd Quarter | 0,387 | 2 453,279 | 0,950 | 560,106 | 1,697 |
| 4 th Quarter | 0,385 | 2 453,279 | 0,945 | 560,978 | 1,685 |
| Annual Total | 1,529 | - | 3,752 | - | 6,478 |

III-3 LPG

LPG GAS SALES TO STATE

| Quaters | Quantities (thousands of MT) | Average Prices (CFA/MMT) | Value (billions CFA) | Exchange Rate | Value (millions of USD) |
|-------------------------|---------------------------------|-----------------------------|-------------------------|------------------|----------------------------|
| 1st Quarter | 5,799 | 281 780,710 | 1,634 | 618,232 | 2,643 |
| 2 nd Quarter | 4,724 | 281 780,710 | 1,331 | 577,885 | 2,303 |
| 3 rd Quarter | 5,582 | 281 780,710 | 1,573 | 562,813 | 2,795 |
| 4 th Quarter | 5,281 | 281 780,710 | 1,488 | 564,240 | 2,637 |
| Annual Total | 21,385 | - | 6,026 | - | 10,378 |



*commas are used instead of full stops

IV- TOTAL EXPENDITURE YEAR 2025

(SNH's Share In millions of US dollars)

1- ASSOCIATIVE EXPENDITURE

(millions of US dollars/ billions of CFAF)

| Quaters | RIO DEL REY+MARG | LOKELE+MW M+ACCORDS 90 | MOUDI | EBOME | SANAGA SUD | DISSONO NORD | IROKO | MOABI | BOLONGO | LOGBABA | TOTAL (millions of USD) | TOTAL (billions CFAF) |
|--------------|------------------|------------------------|--------|-------|------------|--------------|-------|-------|---------|---------|-------------------------|-----------------------|
| 1st Quater | 33,156 | 8,832 | 0,049 | 1,424 | 4,848 | 0,656 | 1,650 | 0,659 | 0,000 | 0,000 | 51,273 | 32,039 |
| 2nd Quater | 41,923 | 11,856 | -0,145 | 1,890 | 2,128 | 0,571 | 0,000 | 0,483 | 0,000 | 0,000 | 58,705 | 33,884 |
| 3rd Quater | 65,826 | 15,207 | -0,614 | 2,238 | 4,482 | 0,436 | 1,200 | 0,682 | 0,000 | 0,000 | 89,457 | 50,105 |
| 4th Quater | 21,746 | 11,603 | -0,132 | 1,912 | 2,595 | 0,416 | 0,000 | 0,544 | 0,000 | 0,000 | 50,167 | 28,143 |
| Annual Total | 162,650 | 47,497 | -0,841 | 7,465 | 14,052 | 2,079 | 2,850 | 2,367 | 0,000 | 0,000 | 249,602 | 144,172 |

2 GAZ ENGAGEMENTS

(billions of CFAF)

| Quaters | Amounts |
|--------------|---------|
| 1st Quater | 22,609 |
| 2nd Quater | 18,796 |
| 3rd Quater | 17,178 |
| 4th Quater | 16,292 |
| Annual Total | 74,874 |

3 OTHER ENGAGEMENTS

(billions of CFAF)

| Quaters | Amounts |
|--------------|---------|
| 1st Quater | 11,536 |
| 2nd Quater | 6,882 |
| 3rd Quater | 10,835 |
| 4th Quater | 20,635 |
| Annual Total | 49,889 |

V-TRANSFERABLE BALANCE YEAR 2025

(billions of CFAF)

| Quaters | Amounts |
|--------------|---------|
| 1st Quater | 155,870 |
| 2nd Quater | 75,438 |
| 3rd Quater | 55,977 |
| 4th Quater | 77,295 |
| Annual Total | 364,580 |

*commas are used instead of full stops

